



MEDIA RELEASE

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Nonprofit Westchester Announces Nonprofit Financial Management Bootcamp Series Sponsored by Hudson Valley Credit Union

White Plains, New York, June 3, 2021 - Nonprofit Westchester (NPW) is pleased to announce that it will launch its Financial Management Bootcamp Sponsored by Hudson Valley Credit Union on September 17, 2021.

“NPW is so appreciative to Hudson Valley Credit Union for sponsoring the Financial Management Bootcamp. This in-depth, eight-part program will help build the financial capacity of small to mid-sized nonprofits to address many of the hardships brought on by the pandemic and will allow participating organizations to better institutionalize sound financial practices,” stated Jan Fisher, Executive Director of Nonprofit Westchester. “The generous support of Hudson Valley Credit Union will make this series affordable to nonprofit agencies, and funding will allow for a limited number of scholarships to our members most impacted by the pandemic.”

“Non-profits have come through such a tough year,” said Lisa Morris, Assistant Vice President for Hudson Valley Credit Union. “As everyone begins to get back on track, it seemed the perfect time to sponsor this type of detailed financial training for our Westchester institutions that give so much to our community. We’re so happy to partner with NPW to offer this Bootcamp.”

Tonia Papke of MDI Consulting will be the instructor for the series. She has worked with hundreds of businesses and non-profit organizations for over thirty years to organize financial and operational divisions and create and install accounting systems and procedures that enable rapid growth. She holds an MBA from Columbia Business School and is a member of the Leadership Council of the Support Center for Nonprofit Management.

About Nonprofit Westchester: Nonprofit Westchester (NPW) is Westchester’s only membership organization solely dedicated to advancing and advocating for the needs and interests of the county’s nonprofit sector, the people and populations served and the nonprofit workforce. Representing more than 250 nonprofit organizations and business members, the mission of NPW is to strengthen the visibility, capacity and impact of the nonprofit sector in Westchester County. www.npwestchester.org.

About Hudson Valley Credit Union: Hudson Valley Credit Union is a full service, not-for-profit financial cooperative for businesses and individuals, offering real estate and other loans, a wide variety of savings and transactional accounts, investment services, property and casualty insurance, estate planning, and trust services. With more than \$6.4 billion in assets, the credit union serves its members through 20 branches, a nationwide network of over 82,000 surcharge-free ATMs, Internet Banking, Mobile Banking, online bill payment, and 24-hour account access by telephone. The credit union is federally insured by the NCUA as well as an Equal Housing Opportunity Lender. For more information, visit hvcu.org.

About MDI Consulting serves nonprofit organizations that seek to improve their managerial and financial productivity. Since 1985, they have worked with hundreds of nonprofits to strengthen internal controls, tighten control over expenditures, maximize investment of financial resources, train and mentor financial staff, and ensure that all revenue is collected and recorded. Learn more at www.mdiconsult.com/services.

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NPW Financial Management Boot Camp

SPONSORED BY



An in-depth, eight-part program for executive directors, CEOs and senior financial staff of small to medium size nonprofits to build financial capacity and better institutionalize sound financial practices.

Fridays, 9-11am • September 17 - November 5

- ① September 17
Introduction to Financial Management
- ② September 24
Chart of Accounts
- ③ October 1
Agency Budgets
- ④ October 8
Financial Reports
- ⑤ October 15
Financial Analysis
- ⑥ October 22
Review of Ratios and KPIs
- ⑦ October 29
Review of Internal Controls
- ⑧ November 5
Wrap Up

INSTRUCTOR:

Tonia Papke has worked with hundreds of businesses and non-profit organizations for over thirty years to organize financial and operational divisions and create and install accounting systems and procedures that enable rapid growth. She holds an MBA from Columbia Business School and is a member of the Leadership Council of the Support Center for Nonprofit Management. Read more at mdiconsult.com/aboutus.

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SERIES* COST: NPW Members \$150 • Non-members \$275

*PROGRAMS ARE NOT OFFERED INDIVIDUALLY.

For a detailed program description and to register, go to npwestchester.org